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District Counsel

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
FRESNO DIVISION

In re

TULARE LOCAL HEALTHCARE
DISTRICT, dba TULARE
REGIONAL MEDICAL CENTER,

Debtor.

Tax ID #: 94-6002897
Address: 869 N. Cherry Street
Tulare, CA 93274

CASE NO. 17-13797

Chapter 9

Date: January 25, 2018
Time: 9:30 a.m.
Place: 2500 Tulare Street
Fresno, CA 93721
Courtroom 13
Judge: Honorable René Lastreto II

EXHIBITS TO FIRST CHAPTER 9 STATUS REPORT

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<u>Exh.</u>	<u>Description</u>	<u>Pages</u>
A	Order for Relief	2
B	Order Fixing Bar Date for Filing Proofs of Claim	8

Dated: January 16, 2018

WALTER WILHELM LAW GROUP
A Professional Corporation

By: Riley C. Walter
Riley C. Walter, Attorneys for Debtor
Tulare Local Healthcare District, dba Tulare
Regional Medical Center

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EASTERN DISTRICT OF CALIFORNIA
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In re

TULARE LOCAL HEALTHCARE
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REGIONAL MEDICAL CENTER,

Debtor.

Tax ID #: 94-6002897
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CASE NO. 17-13797

DC No.: WW-5

Chapter 9

Date: January 25, 2018
Time: 9:30 a.m.
Place: 2500 Tulare Street
Fresno, CA 93721
Courtroom 13
Judge: Honorable René Lastreto II

ORDER FOR RELIEF

At Fresno, in the Eastern District of California.

1 On the above date and time the Motion for an Order Directing and Approving
2 Form of Notice of Commencement, filed by Debtor came on for hearing and was held
3 before the Honorable René Lastreto II, United States Bankruptcy Judge. Riley C.
4 Walter appeared for Debtor. All other appearances are of record.

5 The Court having fully considered the matter and for good cause appearing, now
6 therefore,
7

8 IT IS HEREBY ORDERED, ADJUDGED AND DECREED as follows:

- 9 1. The Motion be, and hereby is, granted.
- 10 2. An order for relief under Chapter 9 of the Bankruptcy Code, Title 11 of the
11 United States Code, is granted.

12 Submitted by:

13 WALTER WILHELM LAW GROUP,
14 A Professional Corporation
15

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18 Riley C. Walter, Attorneys for Debtor,
19 Tulare Local Healthcare District, dba
20 Tulare Regional Medical Center
21
22
23
24

25 IT IS SO ORDERED.

26 Dated: _____

27 Honorable René Lastreto II,
28 United States Bankruptcy Judge

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21 District Counsel

22
23 IN THE UNITED STATES BANKRUPTCY COURT
24
25 EASTERN DISTRICT OF CALIFORNIA
26
27 FRESNO DIVISION
28

In re

TULARE LOCAL HEALTHCARE
DISTRICT, dba TULARE
REGIONAL MEDICAL CENTER,

Debtor.

Tax ID #: 94-6002897
Address: 869 N. Cherry Street
Tulare, CA 93274

CASE NO. 17-13797

Chapter 9

DC No.: WW-14

Date: January 25, 2018
Time: 9:30 a.m.
Place: 2500 Tulare Street
Fresno, CA 93721
Courtroom 13
Judge: Honorable René Lastreto II

ORDER FIXING BAR DATE FOR FILING PROOFS OF CLAIM

-1-

ORDER FIXING BAR DATE FOR FILING PROOFS OF
CLAIM

EXHIBIT B 00167732-gaa-01.10.2018
Page 1 Of 8

AT FRESNO, IN THE EASTERN DISTRICT OF CALIFORNIA:

On January 25, 2018, the Honorable René Lastreto II, United States Bankruptcy Judge, conducted a hearing on the Motion for Order Fixing Bar Date for Filing Proofs of Claim (the "Motion"), filed by Tulare Local Healthcare District, dba Tulare Regional Medical Center (the "District" or "Debtor"). Appearances are shown on the record. The Court having reviewed the Motion; finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and (c) notice of the Motion was reasonable and appropriate under the circumstances, there being no objections and the Court having determined that good cause has been shown:

IT IS HEREBY ORDERED THAT:

1. The Motion is granted.
2. The form of Notice of Claims Bar Date (the "Notice") attached hereto as Exhibit A, is approved.
3. April __, 2018 (the "Bar Date") is the last date by which any entity or person, other than a governmental entity, may file a timely Proof of Claim against the Debtor. The Bar Date will be enforceable notwithstanding any otherwise applicable non-bankruptcy law that could govern the timing of the assertion of a claim against the Debtor.
4. Proofs of Claim must be filed with the Clerk of the Bankruptcy Court, with copies sent to Walter Wilhelm Law Group ("W2LG"), Chapter 9 counsel for the Debtor, at the following addresses:

Clerk of the Court United States Bankruptcy Court 2500 Tulare Street, Rm. 2501 Fresno, CA 93721	Walter Wilhelm Law Group 205 E. River Park Circle, Ste. 410 Fresno, CA 93720
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1 5. Proofs of Claim will be deemed filed only when actually received by the
2 Clerk of Court.

3 6. Notwithstanding any other provision of this Order, record and beneficial holders
4 of Debt Claims (as defined in this section) and indenture trustees, paying agents and
5 registrars for Debt Claims, are not required to file any Proof of Claim against the Debtor.
6 For these purposes, "Debt Claims" mean any claim limited to the repayment of principal,
7 interest, premium, if any, costs, fees (including professional fees), indemnity and/or
8 other charges on or under (i) the Debtor's Revenue Refunding Bonds, Series 2007 (the
9 "Revenue Bonds"); (ii) the Debtor's General Obligation Bonds Election of 2005, Series A
10 (2007) (the "Series A G.O. Bonds"); (iii) the Debtor's General Obligation Bonds Election
11 of 2005, Series B-1 (2009) (the "Series B-1 G.O. Bonds"); (iv) the Debtor's General
12 Obligation Bonds Election of 2005, Series B-2 (2009) (the "Series B-2 G.O. Bonds" and
13 collectively with the Series A G.O. Bonds and Series B-1 G.O. Bonds, the "General
14 Obligation Bonds") and/or (v) the documents evidencing and/or securing the Revenue
15 Bonds, Series A G.O. Bonds, Series B-1 G.O. Bonds, and/or Series B-2 G.O. Bonds.
16 For the avoidance of doubt, (i) any holder of Debt Claims wishing to assert a claim
17 against the Debtor other than Debt Claims is required to file a Proof of Claim on or
18 before the Bar Date in compliance with this Order; (ii) the indenture trustee for the
19 Revenue Bonds may, in its discretion, file such Proofs of Claim with respect to any
20 Revenue Bond-related Debt Claims as it shall deem necessary or appropriate on or
21 before the Bar Date (and if filed, need not attach copies of any documents evidencing
22 and/or securing those claims); and (iii) the District and Paying Agent will stipulate to the
23 principal and interest due on the General Obligation Bonds at a later time (with all rights
24 of the parties reserved if the District and Payment Agent do not so stipulate).

25 7. Any entity, person, or claimant that is required to but does not file a timely
26 Proof of Claim in compliance with the procedures and deadlines established herein (i)
27 will be forever barred from voting with respect to any plan of adjustment filed in this
28 case and from receiving any distributions under such plan or otherwise from the

Debtor's property; (ii) will be bound by the terms of any such plan of adjustment that is confirmed by the Court; and (iii) will no longer be entitled to receive further mailings in or notices regarding this case and will be removed from the List of Creditors filed by the Debtor, as amended, pursuant to 11 U.S.C. § 924 ("List of Creditors").

a. Within five (5) court days of entry of this Order the Debtor shall send via first-class mail the Notice, along with a copy of the Official Proof of Claim to (a) all of its known creditors or potential creditors, as identified on the List of Creditors; (b) all entities or persons that have filed a Request for Special Notice; and (c) the other parties required to be served with notice of the Bar Date including any Committee that may be appointed in this case, if any.

8. With respect to mailed Notices that are returned as undeliverable, the Debtor shall one time re-mail such Notices within seven (7) court days of returned receipt of the same to the forwarding address set forth on such envelopes, if any, provided, however, that the Debtor is relieved of any other or further obligation to seek out an address for a potential claimant.

9. Within ten (10) court days of entry of this Order, the Debtor shall publish the Notice one time in the *Visalia Times-Delta*.

Presented by:

Riley C. Walter, Attorneys for Debtor
Tulare Local Healthcare District, dba
Tulare Regional Medical Center

IT IS SO ORDERED.

Dated: January __, 2018

René Lastreto II,
United States Bankruptcy Judge

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-4-

ORDER FIXING BAR DATE FOR FILING PROOFS OF
CLAIM

EXHIBIT 13 00167732-gaa-01.10.2018
Page 4 Of 8

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District Counsel

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
FRESNO DIVISION

In re

TULARE LOCAL HEALTHCARE
DISTRICT, dba TULARE
REGIONAL MEDICAL CENTER,

Debtor.

Tax ID #: 94-6002897
Address: 869 N. Cherry Street
Tulare, CA 93274

CASE NO. 17-13797

Chapter 9

DC No.: WW-14

Date: N/A
Time: N/A
Place: 2500 Tulare Street
Fresno, CA 93721
Courtroom 13
Judge: Honorable René Lastreto II

NOTICE OF CLAIMS BAR DATE
BAR DATE
April __, 2018

TO: POTENTIAL CREDITORS OF TULARE LOCAL HEALTHCARE DISTRICT, dba
TULARE REGIONAL MEDICAL CENTER:

1 PLEASE TAKE NOTICE that the United States Bankruptcy Court (the "Court")
2 has entered an Order Fixing Bar Date For Filing Proofs of Claim (the "Order"), by which
3 the Court has set April __, 2018 (the "Bar Date") as the last date for filing of Proofs of
4 "Claim" (as defined below) against Tulare Local Healthcare District, dba Tulare Regional
5 Medical Center (the "Debtor" or "TRMC"), in the above captioned Chapter 9 case.

6 I. Definition of Claim

7 For purposes of the proposed deadlines and procedures, the term "Claim" will
8 reference claims arising before September 30, 2017 (the date of the filing of the petition)
9 and will have the meaning set forth in 11 U.S.C. Section 101(5) as further described
10 Section 501(d).

11 II. The Bar Date is the Deadline for Filing Proofs of Claim Against the Debtor

12 1. As summarized in this Notice, the Order specifies who must file a
13 Proof of Claim in the Case. If you are required to but do not file a Proof of Claim
14 that is actually received by the Clerk of the Court by the Bar Date, any Proof of
15 Claim that you file after the Bar Date will be Disallowed, Deemed Null and Void,
16 and forever Barred, except as otherwise specifically ordered by the Court. ANY
17 ENTITY THAT IS REQUIRED TO BUT DOES NOT FILE A PROOF OF CLAIM BY
18 THE BAR DATE (A) WILL BE FOREVER BARRED FROM VOTING WITH RESPECT
19 TO ANY PLAN OF ADJUSTMENT FILED IN THE CASE AND FROM RECEIVING
20 ANY DISTRIBUTIONS UNDER SUCH PLAN OR OTHERWISE FROM THE
21 DEBTOR'S PROPERTY; (B) WILL BE BOUND BY THE TERMS OF ANY PLAN OF
22 ADJUSTMENT THAT IS CONFIRMED BY THE COURT; AND (C) WILL NO LONGER
23 BE ENTITLED TO RECEIVE FURTHER MAILINGS IN OR NOTICES REGARDING
24 THIS CASE AND WILL BE REMOVED FROM THE LIST OF CREDITORS
25 PREVIOUSLY FILED WITH THE COURT PURSUANT TO 11 U.S.C. SECTION 924.

26 2. You have a duty to review this Notice and the accompanying
27 documents and, if desired, to file a Proof of Claim. You may not rely upon your agents
28 and/or attorneys to meet the deadlines required of claimants by the Order with respect
to the filing of a Proof of Claim. You are advised to consult with an attorney in
determining whether to file a Proof of Claim in the case.

III. Who Must File a Proof of Claim

1 Pursuant to section 925 of the Bankruptcy Code, a Proof of Claim is
deemed filed with respect to any Claim that appears on the List of Creditors (as it may
be amended from time to time) filed by the Debtor with the Bankruptcy Court on
October 27, 2017, as amended, pursuant to section 924 of the Bankruptcy Code;
however, the List of Creditors submitted by the Debtor does not list the amount of a
claim. To avoid your Claim being deemed to be \$0, you must file a timely Proof of
Claim if you wish to assert a Claim.

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2. A Proof of Claim form accompanies this Notice. If you assert a Claim against the Debtor, you must file a timely Proof of Claim, even though you may have been listed as a potential creditor in the Case. If you choose to file a Proof of Claim, such filed Proof of Claim will supersede any prior indication of the amount of your Claim, if any, that the Debtor may have listed on your behalf.

3. All Proofs of Claim previously filed with the Clerk of the Court prior to the mailing of this Notice will be treated as timely filed Claims against the Debtor, subject to the right of the Debtor and other parties in interest to object to the allowance thereof, and subject to the right of the Creditor to amend the claim. If you previously have filed a Proof of Claim, you do not need to file another Proof of Claim at this time.

4. Record and beneficial holders of Debt Claims (as defined in this section) and indenture trustees, paying agents and registrars for Debt Claims, are not required to file any Proof of Claim against the Debtor. For these purposes, "Debt Claims" mean any claim limited to the repayment of principal, interest, premium, if any, costs, fees (including professional fees), indemnity and/or other charges on or under (i) the Debtor's Revenue Refunding Bonds, Series 2007 (the "Revenue Bonds"); (ii) the Debtor's General Obligation Bonds Election of 2005, Series A (2007) (the "Series A G.O. Bonds"); (iii) the Debtor's General Obligation Bonds Election of 2005, Series B-1 (2009) (the "Series B-1 G.O. Bonds"); (iv) the Debtor's General Obligation Bonds Election of 2005, Series B-2 (2009) (the "Series B-2 G.O. Bonds" and collectively with the Series A G.O. Bonds and Series B-1 G.O. Bonds, the "General Obligation Bonds") and/or (v) the documents evidencing and/or securing the Revenue Bonds, Series A G.O. Bonds, Series B-1 G.O. Bonds, and/or Series B-2 G.O. Bonds. For the avoidance of doubt, (i) any holder of Debt Claims wishing to assert a claim against the Debtor other than Debt Claims is required to file a Proof of Claim on or before the Bar Date in compliance with this Order; (ii) the indenture trustee for the Revenue Bonds may, in its discretion, file such Proofs of Claim with respect to any Revenue Bond-related Debt Claims as it shall deem necessary or appropriate on or before the Bar Date (and if filed, need not attach copies of any documents evidencing and/or securing those claims); and (iii) the District and Paying Agent will stipulate to the principal and interest due on the General Obligation Bonds at a later time (with all rights of the parties reserved if the District and Payment Agent do not so stipulate).

IV. How to File a Proof of Claim

1. Proofs of Claim can be filed in paper form or electronically filed.

2. To file a paper Proof of Claim complete the Proof of Claim form that was included with this Notice and file the Proof of Claim with the Bankruptcy Court Clerk by no later than the Bar Date, with copies sent to Walter Wilhelm Law Group, counsel for the Debtor, at the following addresses:

Clerk of the Court
United States Bankruptcy Court
2500 Tulare Street, Rm. 2501
Fresno, CA 93721

Walter Wilhelm Law Group
205 E. River Park Circle, Ste 410
Fresno, CA 93720

1
2 3. To file an electronic Proof of Claim go to the Bankruptcy Court's
3 website at www.caeb.uscourts.gov, select "To File a Proof of Claim" on the home page,
and follow the prompts to completion by no later than the Bar Date.

4 4. Proofs of Claim (both paper form and electronic) will be deemed
5 filed only when actually received by the Bankruptcy Court. Proofs of Claim may be
6 physically filed until the Clerk's Office closes at 4:00 p.m. Proofs of Claim may be
electronically filed until midnight.

7 Dated: _____, 2018 WALTER WILHELM LAW GROUP,
8 a Professional corporation

9 By: _____
10 Riley C. Walter
11 Attorneys for Debtor,
12 Tulare Local Healthcare District, dba
13 Tulare Regional Medical Center
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